

**STATUTORY DECLARATION FOR MODIFIED FILERS**  
**PURSUANT TO SECTION 15A OF THE INSURANCE ACT 1978**

**TRANSATLANTIC REINSURANCE COMPANY**  
**(the "Company")**

To the best of our knowledge and based upon due inquiries, the undersigned Directors of the Company **DO SOLEMNLY DECLARE THAT** the Company has, with respect to the financial year ended December 31, 2017.

- a) Complied with all requirements of the minimum criteria applicable to it prescribed by the Insurance Act 1978 (the "Act"), as well as all applicable laws and regulations in the State of New York, the Company's principle place of business, as evidenced by the Certificate of Good Standing issued by the Department of Financial Services of the State of New York.
- b) N/A
- c) N/A
- d) Complied with the requirements pertaining to the modification granted under Section 6C of the Act in the Authority's letter dated May 23<sup>rd</sup>, 2018, as well as any other applicable conditions, directions and restrictions imposed on, or approvals granted to, the insurer.
- e) N/A

**SWORN by:**

Gary A. Schwartz  
Director  
at 165 Broadway, NY, NY

this 30<sup>th</sup> day of May, 2018

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Matthew D. Mahoney  
Director  
at 165 Broadway, NY, NY

this 30<sup>th</sup> day of May, 2018

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