

Evergreen Life Limited.

Evergreen Life Limited
700 Palisade Avenue,
Englewood Cliffs, NJ
USA
07632

DECLARATION OF COMPLIANCE

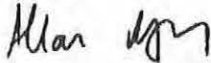
(Prepared in accordance with section 15A of the Insurance Act 1978)

For the Year-Ending – December 31, 2017

We, the undersigned Directors of Evergreen Life Limited. ("the Company") declare that to the best of our knowledge and belief, that the Company has:

- (a) complied with all requirements of the minimum criteria applicable to it;
- (b) complied with the minimum margin of solvency as at December 31, 2017;
- (c) complied with applicable enhanced capital requirements as at December 31, 2017; and
- (d) complied with all conditions and regulatory approvals imposed on the Company's certificate of registration.

DIRECTOR



Allan Rosenzweig
Director

30 May 2018

Date



Janita K Burke
Director

31 May 2018

Date