

Hannover Life Reassurance Company of America (Bermuda) Ltd.

Canon's Court, 22 Victoria Street
Hamilton, Bermuda
HM EX


DECLARATION OF COMPLIANCE

(Prepared in accordance with section 15A of the Insurance Act 1978)

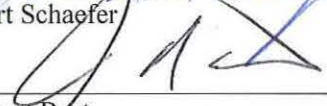
For the Year-Ending – December 31, 2017

We, the undersigned Directors of Hannover Life Reassurance Company of America (Bermuda) Ltd. ("the Company") declare that to the best of our knowledge and belief that the Company has:

- (a) complied with all requirements of the minimum criteria applicable to it;
- (b) complied with the minimum margin of solvency as at December 31, 2017;
- (c) complied with applicable enhanced capital requirements as at December 31, 2017; and
- (d) complied with all applicable regulatory conditions, directions, restrictions and approvals imposed on the Company.

Director: 
Peter Robert Schaefer

Date 5/17/2018

Director: 
Jeffrey Robert Burt

Date 5/18/2018