Pramerica of Bermuda Life Assurance Company Ltd.

Telephone: (441) 298-6692 Facsimile: (441) 292-3793 2nd Floor, Power House 7 Par-la-Ville Road Hamilton HM11, Bermuda

P. O. Box HM 1826 Hamilton HM HX, Bermuda

DECLARATION OF COMPLIANCE

(Prepared in accordance with section 15A of the Insurance Act 1978)

For the Year-Ending - December 31, 2017

We, the undersigned Directors of Pramerica of Bermuda Life Assurance Company Ltd. ("the Company") declare that to the best of our knowledge and belief, that the Company has:

- (a) complied with all requirements of the minimum criteria applicable to it;
- (b) complied with the minimum margin of solvency as at December 31, 2017;
- (c) complied with the applicable enhanced capital requirements as at December 31, 2017; and
- (d) complied with all applicable conditions, directions and restrictions imposed on or regulatory approvals granted to the Company.

DIRECTORS:

Michael Frith

Paul Gatutha

Date

Date