Wing Yue Reinsurance Company Ltd. 1 Victoria Street Hamilton, Bermuda **HM11**

Wing Yue Reinsurance Company Ltd. **DECLARATION OF COMPLIANCE**

(Prepared in accordance with Section 15A of the Insurance Act 1978) For the Year-Ended - December 31, 2017

We, the undersigned Directors of Wing Yue Reinsurance Company Ltd. (the "Company") declare that to the best of our knowledge and belief that the Company has:

- (a) has complied with all requirements of the minimum criteria applicable to it;
- (b) has complied with the minimum margin of solvency;
- (c) has complied with the applicable enhanced capital requirement;
- (d) has complied with all applicable regulatory conditions, directions, restrictions and approvals imposed on the insurer; and

DIRECTORS:

May 31,2018

May 31.2018