RGA Americas Reinsurance Company, Ltd.

Power House 7 Par-la-Ville Road Hamilton, Bermuda HM 11

DECLARATION OF COMPLIANCE

(Prepared in accordance with section 15A of the Insurance Act 1978)

For the Year-Ending ~ December 31, 2017

We, the undersigned Directors of RGA Americas Reinsurance Company, Ltd. ("the Company"), declare that to the best of our knowledge and belief the Company has:

- (a) complied with all requirements of the minimum criteria applicable to it;
- (b) complied with the minimum margin of solvency as at December 31, 2017;
- (c) complied with applicable enhanced capital requirements as at December 31, 2017; and
- (d) complied with all conditions and regulatory approvals imposed on the Company's certificate of registration.

DIRECTORS:

John Hayden

April 12, 2018

April 12, 2018 Date