

APPENDIX 5

CERTIFICATE OF COMPLIANCE

**PURSUANT TO SECTION 44 OF
THE INVESTMENT BUSINESS ACT 2003**

With reference to the investment business licence granted to

.....under The Investment Business Act 2003 (“the
Act”).

I/We.....
.....
[name(s) and position(s)]

as officer(s) of the undertaking hereby confirm that during the financial year ended
the business of the licence holder has, to the best of my/our knowledge and belief, been conducted in
accordance with:

- (a) the minimum licensing criteria in the Act and
- (b) the licence limitations imposed pursuant to section 17(3) of the Act

with the exception of the matters detailed below:

Signature(s)

Date(s)

Every licensed undertaking shall, within 4 months from the end of its financial year, deliver to the Authority a certificate of compliance. Any undertaking failing to deliver a certificate as required is liable on summary conviction to a fine of \$10,000.