



21 May 2021

## **NOTICE**

### **2021 Annual Return Templates for Insurance Intermediaries**

The Bermuda Monetary Authority (Authority) has posted the below documents on its website:

The Annual Return Templates for:

- (1) Insurance Managers
- (2) Insurance Brokers and Agents

The above templates have not had any substantive changes made from the prior year. The Annual Return Templates should be sent in a Microsoft Excel electronic format to [InsuranceManagers@bma.bm](mailto:InsuranceManagers@bma.bm) or [InsuranceIntermediaries@bma.bm](mailto:InsuranceIntermediaries@bma.bm), respectively on or before the filing deadline (30th June 2021).

Any questions about this Notice, the Prudential Rules, the Annual Return Templates or the Codes of Conduct should be forwarded to [InsuranceManagers@bma.bm](mailto:InsuranceManagers@bma.bm) or [InsuranceIntermediaries@bma.bm](mailto:InsuranceIntermediaries@bma.bm), respectively.

The latest version of all templates can be found in the Reporting Forms and Guidelines section of the Authority's website by following the link below:

<https://www.bma.bm/document-centre/reporting-forms-and-guidelines-insurance>

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