STATUTORY DECLARATION OF COMPLIANCE IN THE MATTER OF SECTION 15A OF THE INSURANCE ACT 1978

BERMUDA LIFE WORLDWIDE LIMITED

In accordance with Section 15A of the Insurance Act 1978, we, the undersigned Directors of **BERMUDA LIFE WORLDWIDE LIMITED** (the "Insurer") **DO SOLEMNLY DECLARE THAT** the Insurer has, with respect to the financial year ending March 31, 2021:

- (a) complied with all requirements of the minimum criteria applicable to it;
- (b) complied with the minimum margin of solvency as at its financial year end;
- (c) complied with applicable enhanced capital requirements as at its financial year end;
- (d) complied with applicable conditions, directions and restrictions imposed on, or approvals granted to, the Insurer; and
- (e) complied with the minimum liquidity ratio for general business as at its financial year end.

Signed: Mul lu	Signed:
Director: Paul C. Wollmann	Director: Alison S. Hill

Date: 1 July 2021 Date: 1 July 2021