



20 April 2022

NOTICE

2022 Annual Return Templates for Insurance Intermediaries

The Bermuda Monetary Authority (Authority or BMA) has posted to its website the following annual return templates for:

- Insurance Managers
- Insurance Brokers and Agents

The above templates have not undergone any substantive changes from the prior year, other than the following, which have been previously communicated:

- Cyber Risk Schedule – communicated in December 2021
- Anti-Money Laundering/Anti-Terrorist Financing Questionnaire, expansion of zones – communicated in February 2022

The annual return templates should be sent in a Microsoft Excel electronic format to InsuranceManagers@bma.bm or InsuranceIntermediaries@bma.bm, respectively, on or before the filing deadline (30 June 2022).

Any questions about this notice, the prudential rules, the annual return templates or the codes of conduct should be forwarded to InsuranceManagers@bma.bm or InsuranceIntermediaries@bma.bm, respectively.

The latest version of all templates can be found in the “Reporting Forms and Guidelines” section of the Authority’s website (<https://www.bma.bm/document-centre/reporting-forms-and-guidelines-insurance>).

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