

GEOVERA REINSURANCE, LTD.

3rd Floor Wessex House
45 Reid Street
Hamilton HM12
Bermuda

DECLARATION OF COMPLIANCE

(Prepared in accordance with section 15A of the Insurance Act 1978)

For the Year-Ending – December 31, 2021

We, the undersigned Directors of GeoVera Reinsurance, Ltd. (“the Company”) declare that to the best of our knowledge and belief that the Company has:

- (a) complied with all requirements of the minimum criteria applicable to it;
- (b) complied with the minimum margin of solvency;
- (c) complied with the applicable capital requirement;
- (d) complied with all applicable regulatory conditions, directions, restrictions and approvals imposed on the insurer; and
- (e) complied with the minimum liquidity ratio for general business .

[The Company must include description of non-compliance with (a) to (e) and any remedial action taken, if any, between relevant year-end and filing date]

DIRECTORS:

Charles James Catt

Charles Catt - Director

May 20, 2022

Date

Stephen Haworth

Stephen Haworth - Director

May 20, 2022

Date