PROTECTIVE LIFE REINSURANCE BERMUDA LTD.

Power House 7 Par-La-Ville Road Hamilton, HM11 Bermuda

DIRECTORS:

DECLARATION OF COMPLIANCE

(Prepared in accordance with section 15A of the Insurance Act 1978)

For the Year-Ending – December 31, 2021

We, the undersigned Directors of Protective Life Reinsurance Bermuda Ltd. ("the Company") declare that to the best of our knowledge and belief, that the Company has:

- (a) complied with all requirements of the minimum criteria applicable to it;
- (b) complied with the minimum margin of solvency as at December 31, 2021;
- (c) complied with applicable enhanced capital requirements as at December 31, 2021; and
- (d) complied with all conditions and regulatory approvals imposed on the Company's certificate of registration.

Name: Paul R. Wells

Date:

April 27, 2022

April 27, 2022

April 27, 2022

Date: