

14 March 2023

NOTICE

2023 Annual Return Templates for Insurance Intermediaries

The Bermuda Monetary Authority (Authority or BMA) has posted the following annual return templates to its website:

- Insurance Managers
- Insurance Brokers and Agents

Please note that the above templates have not undergone any substantive changes from the prior year.

The annual return templates should be sent in a Microsoft Excel electronic format, in a zipped file, to IntermediariesAnnualReturns@bma.bm on or before the filing deadline (30 June 2023).

The latest version of all templates to be used can be found in the 'Reporting Forms and Guidelines' section of the Authority's website:

https://www.bma.bm/document-centre/reporting-forms-and-guidelines-insurance.

For questions regarding this notice, the prudential rules, annual return templates or codes of conduct, please contact InsuranceIntermediaries@bma.bm respectively.