



28 February 2024

NOTICE

2024 Annual Return Templates for Insurance Intermediaries

The Bermuda Monetary Authority (Authority or BMA) has posted to its website the following annual return templates for:

- Insurance Managers
- Insurance Brokers and Agents

The above templates have not undergone any substantive changes from the prior year.

Please ensure that all annual return submissions and related attachments are sent in a Microsoft Excel electronic format, in a zipped file to IntermediariesAnnualReturns@bma.bm on or before the filing deadline (30 June 2024).

Any questions about this notice, the prudential rules, the annual return templates or the codes of conduct should be forwarded to InsuranceManagers@bma.bm or InsuranceIntermediaries@bma.bm, respectively.

The latest version of all templates, to be used, can be found in the “Reporting Forms and Guidelines” section of the Authority’s website (<https://www.bma.bm/document-centre/reporting-forms-and-guidelines-insurance>).

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