SOTERIA REINSURANCE LTD.

Power House 7 Par-La-Ville Road Hamilton, HM11 Bermuda

DECLARATION OF COMPLIANCE

(Prepared in accordance with section 15A of the Insurance Act 1978)

For the Year-Ending - December 31, 2023

We, the undersigned Directors of Soteria Reinsurance Ltd. ("the Company") declare that to the best of our knowledge and belief that the Company has complied with:

- (a) all requirements of the minimum criteria applicable to it;
- (b) the minimum margin of solvency as at December 31, 2023;
- (c) the applicable enhanced capital requirements as at December 31, 2023; and
- (d) complied with all applicable regulatory conditions, directions, and restrictions imposed on, or approvals granted to, the Company.

DIRECTORS:

Q. 12	24 April 2024
Ari Lindner	Date
1/2 Wiles	2 4 April 202 4
Mighael Wilens	Date